Sean Roger on Livewire: Here's where to find value in equities

By Perpetual Asset Management

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As the newly appointed co-portfolio manager for the Perpetual Equity Investment Company (ASX:PIC), Sean Roger knows where to find pockets of opportunity in the market.

In this interview, Sean returns to Livewire Markets' Listed Series to reveal how the fund is positioned and what stocks are currently on his radar – from Australian businesses like Bluescope Steel and NewsCorp, to international companies such as Flutter and Howden Joinery Group.

"I think it's the case both in Australia and in the US where you've got pockets of the market that are really expensive and other pockets where there's actually some attractive value," he says.

Tune into the video for more or see more on Livewire Markets.

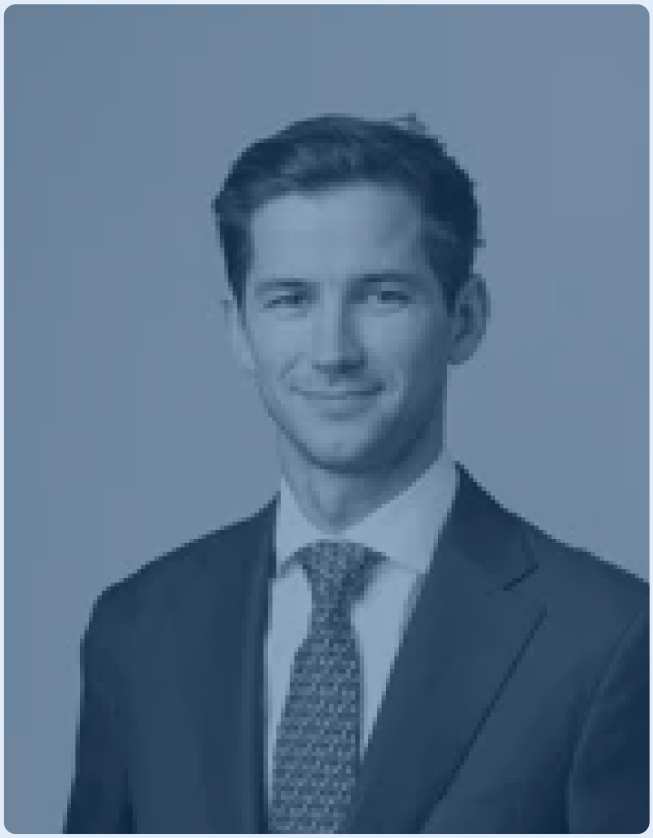
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About Sean Roger and Perpetual equities

Sean is deputy portfolio manager for Perpetual's SHARE-PLUS Long-Short Fund and Perpetual Pure Equity Alpha Fund, as well as co-portfolio manager for the Perpetual Equity Investment Company (ASX:PIC).

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Sean Roger

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